

**Young & Co.'s Brewery, P.L.C. (the "Company")**

**Notification pursuant to 5.6.1R of the Disclosure and Transparency Rules  
A ordinary shares of 12.5p each in the Company (ISIN: GB00B2NDK765)**

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**Circumstances giving rise to the notification**

On 25 February 2008, each of the Company's A ordinary shares of 50p each was sub-divided into 4 new A ordinary shares of 12.5p each and each of the Company's non-voting ordinary shares of 50p each was sub-divided into 4 new non-voting ordinary shares of 12.5p each.

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**Notification pursuant to 5.6.1R of the Disclosure and Transparency Rules**

As a result of the sub-division referred to above, the Company's issued share capital now consists of 29,064,000 A ordinary shares of 12.5p each with voting rights and 19,160,000 non-voting ordinary shares of 12.5p each with no voting rights. The Company holds no shares in treasury. Therefore, the total number of voting rights in the Company is 29,064,000.

The above figure of 29,064,000 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules.

**Martin Richardson  
Company Secretarial Assistant  
28 February 2008**