

**Young & Co.'s Brewery, P.L.C. (the "Company")**

**Notification pursuant to rule 17 of the AIM Rules**

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The Company has today, 23 August 2012, applied to the London Stock Exchange plc for the block admission of 482,240 A ordinary shares of 12.5p each in the Company's capital.

These shares will be issued from time to time pursuant to the exercise of employee options under the Young & Co.'s Brewery, P.L.C. Savings-Related Share Option Scheme.

On exercise, these shares will be issued credited as fully paid and will rank equally in all respects with the A ordinary shares then in issue except for rights which attach to those shares by reference to a record time or date prior to the time or date of issue.

It is expected that the block admission will become effective on 30 August 2012.

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**Anthony Schroeder**  
**Company Secretary**  
**Tel: 020 8875 7000**