

Young & Co.'s Brewery, P.L.C. (the "Company")

Block admission: interim review

The Company provides the following information in connection with its block admission pursuant to rule 29 of, and Schedule Six to, the AIM Rules.

On 30 August 2012, 482,240 A ordinary shares of 12.5p each in the Company's capital were admitted pursuant to a block admission in connection with the exercise of employee options under the Young & Co.'s Brewery, P.L.C. Savings-Related Share Option Scheme (the "Scheme").

This is the Company's ninth interim review in connection with that block admission. It covers the period from and including 26 August 2016 up to and including 23 February 2017 (the "Period").

● Number and class of securities not issued under the Scheme at the beginning of the Period	378,332 A ordinary shares of 12.5p each
● Number of securities issued under the Scheme during the Period	20,234
● Balance under the Scheme of securities not yet issued at the end of the Period	358,098

Anthony Schroeder
Company Secretary
Friday, 24 February 2017
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